

Click n' Close Contractor Profile Report

Job Information

Case Number: _____ Date: _____
Borrower Name: _____ Co-Borrower Name: _____
Property Address: _____

Contractor Information

Contractor Name: _____
Address: _____ City: _____ State: _____ Zip: _____
Principal: _____ Social Security # _____
Point of Contact: _____
Phone Number: _____ Cell Number: _____ Fax Number: _____ Email: _____

Organization

Type of Organization: Corporation Partnership LLC Joint Venture Individual
Number of years in which organization has been in business? _____
Other Co. Names? _____
List jurisdictions legally licensed/qualified to conduct business: _____
Tax ID Number: _____ License Number: _____

References

Bank: _____	Phone: _____	Name: _____	email: _____
Trade: _____	Phone: _____	Name: _____	email: _____
Trade: _____	Phone: _____	Name: _____	email: _____
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			
Client: _____	Phone: _____	Date of Work (must be in past 12 mos.) _____	
Type of Work: _____			

Miscellaneous

Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against you or your organization or its officers? _____ If yes – describe in an attached document and provide 3rd party documentation
Have you or your organization filed any lawsuits or requested arbitration with regard to construction contracts within the past five (5) years? _____ If yes – describe in an attached document and provide 3rd party documentation

Insurance

Liability Insurance Carrier: _____ (must provide current declarations page w/minimum of 1mm per incident)
Policy #: _____ Expiration Date: _____
Workman's Comp Insurance Carrier: _____
Policy #: _____ Expiration Date: _____

Contractor represents and warrants that all information in this Contractor's Profile is complete and accurate. Contractor authorizes the borrower, and/or the lender, to contact the references listed above to verify the information represented in this Contractor Profile and to obtain a business and or consumer credit report.

Signature: _____
Typed/Written Name: _____
Title: _____ Date: _____

In addition to this completed form Contractor must provide copy of State/Local Licenses, Copy of current Liability Insurance, Copy of final repair bid, and fully executed Lender required documents to include a fully executed W-9.